### **KONECRANES**<sup>®</sup>



# Customer portal quick guide

01/2023







### Introduction

Customers with a maintenance agreement and/or TRUCONNECT® Remote Monitoring have access to yourKONECRANES.com, our cloud-based customer portal.

Usage data, maintenance data and asset details are linked, giving a transparent view of events and activities over any selected time interval. Aggregated data can be viewed, analyzed and shared quickly, for a single asset or an entire fleet. Insights can be drawn by observing anomalies, patterns and trends, helping users make informed maintenance decisions.



**Anomalies** can show up as faults, such as overloads. These events are considered abnormal and should be addressed promptly as they occur. Knowing when an overload occurs is the first step in identifying its cause.



**Patterns** help reveal relationships between variables. For example, recurring alerts such as overheats indicate where changes in equipment or process may be desirable.



The study of **trends** can help prioritize corrective action and investments. Analyzing data behavior over time makes predictive maintenance increasingly feasible.



#### **Data security**

Konecranes digital services have been awarded ISO/IEC 27001:2013 certification for information security management. The ISO/IEC 27001 certificate demonstrates a commitment to proactively manage the information security of Konecranes digital services and ensure compliance with legal and customer requirements. The certification applies to the development and delivery of the yourKONECRANES.com customer portal, CheckApp for Daily Inspections and the Slings and Accessories Inspection app and the TRUCONNECT suite of remote service products.

#### Your service data – streamlined

yourKONECRANES streamlines data access by organizing large volumes of information—including inspection and maintenance findings, TRUCONNECT data and alerts, asset lists and service spend—into easy-to-read graphs and charts in a single location.

You can see fault history and prioritized assets according to chosen criteria for a quick view of pain points for a single asset or across their entire fleet.

The portal also offers data archiving and retrieval options, including document uploads and electronic reports suitable for printing. In addition, yourKONECRANES provides a possibility for you to receive automated e-mail notifications of available reports.

yourKONECRANES.com guide 2



### Overview

The **Overview** page shows open items including open safety risks, production risks and TRUCONNECT statuses that require immediate attention.

If a risk has been identified for a component and a repair has not been completed, then the fault is considered open.

Open TRUCONNECT items show the number of components having a design working period (DWP) or remaining service lifetime under 10% as critical and those with a DWP under 30% as low.

The Service Calendar and Reports section shows the number of service visits, assets serviced and total findings on those assets in the selected time frame.

The Overview also includes a quick view of quotations including those that need approval or that have expired.



#### This section shows the number of open safety risks and production risks.

### Assets

Filter by any

■ Asset Reports

Filter

Clear Selection

Search...

Own Labels

Cutting Garage Jason

Test Testvr Varlerie

Asset Criticality

Findings

WTE

High Moderate Low

Safety Risks Production Risks Undetermined Conditions Not able to Complete

Undetermined Conditions Unable to Inspect - Not in Scope

Improvement Opportunities

CXT SMARTON Smarton4

TRUCONNECT Asset Type

KSt. 4711 Others Pm12

Werkstatt 1 gggg jason

Production line 1 R&D Center

YOURKONECRANES

number of criteria.

The **Assets page** gives you a **fleet view** that can be sorted by priority, asset criticality, date and alphabetically. Sorting by priority gives you a clear view of safety and production-critical issues.

The **Asset Report** view offers multiple report options such as Open risks, Service history, Material History and Service spend. All reports split by assets and can be generated in PDF or Excel.

24 Assets, Just Now

Site Location Bay 3 - Structural - Bay C

Site Location Bay 3 - Structural - Bay 0

Site Location Bay 2 - Structural - Bay 2

Site Location Bay 1 - Structural - Bay :

Site Location Bay 2 - Structural - Bay B

Serial Number IC7848

Serial Number

Serial Number JC3968

Serial Number CK05331

Serial Number B3558A2

Crane 7 Single girder EOT - 2 trolleys wire rope hoists

Crane 6 Single girder EOT - 2 trolleys wire rope hoists

Crane 4 Single girder EOT - 2 trolleys wire rope hoists

Crane 2 Single girder EOT - 1 trolley wire rope hoist

Crane 8 Single girder EOT - 2 trolleys wire rope hoists

Fleet view Asset Report

Criticality

Criticality

Criticality

Criticality

Criticality

Capacity/SWL 21



### Service Agreements

The Service Agreement section contains the agreement info and the agreement service plan.

In the Agreement Information and Summary sections you can see the details of your agreement with Konecranes. Contact information, service products and assets under agreement are included here.

#### In the **Assets and Service Plan** you can easily check the past and upcoming services for each asset per year.

The number indicates

performed on the asset

each month. Expand to

how many service

activities will be

see the details.

Assets and Service Plan ^ Service Status 2022 88% 0% 1% 10% Open Service Completed In Progress Delayed Service Plan < 2022 > Expand All Oct Asset lan Feb Ma Anr May lun hul Aug Ser Nov Dec Crane 5 Single girder Single girder EOT - 1 trolley chain hoist 2 1 ^ Load Test 1 MAINMAN Assessment Oil analysis 1 1 1 **OSHA Frequent Compliance Inspection** ..... 1 OSHA Periodic Compliance Inspection 1 Routine Maintenance Crane 1 Double girder Double girder EOT - 1 trolley chain hoist 2 2 з 1 ~ Crane 2 Double girder Double girder EOT - 1 trolley chain hoist 2 з 1 2 1 ~ 2 Crane 3 Single girder 3 1 1 × Single girder EOT - 1 trolley chain hois Crane 4 Single girder 2 1 З 1 Single girder EOT - 1 trolley chain hois 2 1 Crane 7 Pillar Jib crane 2 1 ~ Pillar jib crane - electric wire rope hoist Crane 6 Light crane system 2 1 1 2 1 ~ Light crane system - double girder

of criteria.

You can change the year here.



### Quotations

Quotation details

including contact info.

A pdf of the quote can

be downloaded.

This page shows open, accepted, declined and expired quotations, which are uploaded to the portal by Konecranes representatives for your consideration.

< Back



### Service Calendar and Reports

The **Service Calendar and Reports** page shows you service activities in a calendar view. A color-code logic shows the status of the service and filtering allows you to see activities by asset criticality, service product and task type. Clicking on a month will allow you to see a detailed list of service activities.

Colors indicate status: green includes all completed, approved and closed service requests; yellow is in progress; grey is planned in the future; and red is an open service request where the planned date is five days or more past due.

$\equiv \mid$ Service Calendar and Reports										🚱 Dem	o Customer	<b>i</b> Q	
YOURKONECRANES											<b>(</b> ) 202	22	
< Back	Service Cale	ndar											
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	Nov 11, 2022	🖌 Service Re	quest										
		Mainman assessmer							🛱 Nov	11, 2022			
		manman assessmen											

### Service Request

Filter by any number of criteria.

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After a service visit, we perform a Service Review to go through open recommendations and quotes, answer questions and plan next steps. There are several ways to see this information on the portal – you can find your Service Request information from the main menu as well as the Overview page by clicking Service Calendar and Reports.

This information on the Service Request page will be discussed during your Service Review to help explain findings, to review open quotations and recommend and plan next steps.

#### **Customer and service information**

The details of the service visit including service products, technician name, contact information and dates are listed in this section.

#### Summary

This section highlights the findings and actions from the service visit. Safety risks, production risks, undetermined conditions, improvement opportunities, repaired items and if available – quotes and declined items – are listed. A graph shows findings and actions by asset and the details of those findings are listed below. Quotes for needed work can be attached here and downloaded.

Service Request	😵 Demo	Customer, Location 1 () Q
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component structure	Service Request Status: Completed	
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	7 Undetermined Condition Not able to Complete	
es ^		
	9 Improvement Opportunities	
v Work Packages By		
t Criticality ^	Findings and Actions by Asset (Top 5)	Summary of findings
Moderate Low	5	and actions for the
ice Product	Crane 7 2	completed service
MAN Planned Maintenance	Crane 6 1	request in easy-to-read
MAN Planned Maintenance	3 Crane 4 1	color-coded format.
t Name Y	3 Drane 2	
Labels		
	Crane 8	
	Note! The condition of certain components on serviced/inspected cranes cannot be directly verified through visual inspection without further disassembly and/or the use of other inspection methods. These advanced services are excluded from the scope of this service. Inspection frequency for these components should follow OEM recommendations and/or governing regulations. These components are listed separately and identified as follows: Undetermined Conditions (Unable to Inspect - Not in Scope)	
	View Descriptions / Learn more	
	Attachments (2)	Add/view attachments.
	Findings and Actions (16 Assets)	
	Undetermined Conditions: Unable to Inspect - Not in Scope (16 Assets)	

### Service Request

#### **Asset details**

The assets in the service request are listed in this section. The findings for each asset are listed along with the details such as fault code, risk and a recommendation. You will also find comments from the inspector or technician.

Findings are prioritized with safety and production risks listed first. You can also filter by findings and actions as well as asset criticality, service product and task type.

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E   Service Request					😵 Demo Customer, Location	1 <b>()</b> Q	
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### Service Request

#### **Undetermined Conditions**

The Service Request page in the portal will list individual components that have an Undetermined Condition and are not in the scope of your agreement.

An Undetermined Condition indicates that the component condition could not be directly verified through visual inspection without further disassembly and/or the use of other inspection methods.

These advanced services are generally excluded from the scope of typical compliance and preventive maintenance inspections. Consultation Services may be added to a service program or offered on a stand-alone basis to assess the condition of these components.

You may also see components listed as Undetermined Condition - Not able to Complete. This indicates that the component condition could not be directly verified through visual inspection as a result of asset configuration and/or obstruction. In this case, the visual inspection was part of the service scope, but it was not completed.



### Documents and reports

The **Documents** page shows documents that have been added during the selected time frame. These include inspection reports and manually uploaded files. Files can be downloaded, and you can also add your own documents. Only legally required documents are automatically available. All online reports are available in the Service Review section.

	$\equiv \mid$ Documents		🚱 Demo Customer, Location 1 👔 Q
Filter by	YOURKONECRANES		(Š 2020 <b>9</b>
Filter by document type.	Filter Clear Selection By Type ^ Uploaded Labels ^ hook Hook MAINMAN Service Reports Mainman Planned Reports Mainman Planned Reports_Short Oll Analysis Oil Analysis test	19 Location Documents         Online reports and documents available for completed services       Service Review         Image: Colspan="2">Image: Colspan="2" Image: Colspan=	You can find your Service Reports in the corresponding Service Request found in the Service Review section.
	Photos Service Review Reports Service Reports Test pendant	Test       October 9, 2019 8:00 PM       Edit         Test_H.txt       michael.crane@konecranes.com         Test         Michael.crane@konecranes.com         KC-AF_Example.pdf         Oil Analysis         Oil Analysis	
		Serivice Review Report April 27, 2017 11:23 AM Edit SERVICE_REVIEW_REPORT_1-33309947322.pdf michael.crane@konecranes.com Serivice Review Reports  Serivice Review Report April 27, 2017 11:23 AM Edit	
		Service Review Report April 27, 2017 11:23 AM Edit SERVICE_REVIEW_REPORT_1:33309947322.pdf michael.crane@konecranes.com Service Review Reports Click to download the document.	

### CheckApp for **Daily Inspections**

Daily Inspection

My personal protective equipment is as

I know the location of crane main isolation

or missing parts or oil leaks. No part is in

ntact with open power sources

nstructed for this site and task

ancel

and the hook is empty.

il spots, or other

place and readable

ng area.

This page shows information from CheckApp for Daily Inspections. Prior to each new work shift or each new lift (depending on applicable regulation), a daily inspection should be performed. Konecranes CheckApp for Daily Inspections provides an electronic logbook for performing and recording daily inspections.

The daily inspection is a visual and functional test / check to identify deficiencies. Any observed deficiency represents a potential safety risk. The daily inspection is performed by crane operator or other equally competent customer personnel. Performing daily

inspections does not reduce or replace need to perform Frequent or Periodic inspections by Konecranes service professionals.

The daily inspection view is available only for those assets with Konecranes CheckApp for Daily Inspections. A fleet view for assets with CheckApp over a selected time frame is available in the Business Review section. See page 23 for more information.



### User Management

Customer managers that have CheckApp for Daily Inspections for their assets can create or delete CheckApp access for operators who perform Daily Inspections.

Each CheckApp user must identify themselves using their CheckApp credentials.



## Slings and Accessories

This page shows information from the **Slings and** Accessories Inspection. This inspection has been designed to inspect non-maintainable load lifting attachments and accessories that are attached to the crane hook during operation. The inspection identifies deficiencies and deviations from local statutory safety and health regulations.

Filter by any nu

The inspection service utilizes radio frequency identification (RFID) tags to help quickly and reliably identify attachments and a smartphone app to record load lifting attachment inspection data. The information on the portal helps you keep track of inventory, execute audits and plan for replacements.

The fleet view shows all recorded loose lifting devices for the selected location. By default, the devices in this list are sorted after the next due inspection.

Devices that are not inspected yet or are past due should be taken out of service without delay and should be inspected as soon as possible to avoid a safety risk.

ber of criteria. Slings and Acces RKONECRANES	ssories Inspection	Get a report sent a your email address report is only a su is not compliant w requirements. Clic download a compl	s. Note: thi mmary and ith statutor k on a devi	y ce to	🔇 s	elect custo	omer 🕻	Q D	witch betwee Device Details Inspection De	and			
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ner Location 1, , Austin, Texas, USA	Customer 39 Devices					Device	Details	▼					
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street 1, Miami, Florida,	PSE / Fall Protection Safety Harness			12345s	50lb	2.00ft			sories Inspection				📀 Demo Customer
^	Textile Web sling	Protective hose	23	667664	4lb	2.00ft	Pewag	YOURKONECRANES					
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I A, Bay 7	Textile Eyesling	With connecting link			300lb	30.00ft			Tag type Tag UID		Physical ID Tag 456767		
B, Bay 2 B, Bay 3	Textile Round sling	Single layer	6655	44556	6lb	55.00ft	Artex		Inspection History Status Inspectio		,	Date	
e Requests 🗸	Chain Sling					2.00ft				Jan 11, 2022	nonths Michael Crane	Jan 12, 2021 Jan 12, 2021 🗸	<b>⊲</b>
									Passed Visual and	I functional 12 m	nonths Michael Crane	Nov 30, 2020 🗸	

TRUCONNECT Remote Monitoring collects condition, usage and operating data from control systems and sensors on an asset and provides alerts of certain anomalies.

Analyzing and identifying anomalies, patterns and trends in TRUCONNECT data helps you make informed maintenance decisions and prioritize actions.

Collected data varies depending on asset make and model but typically covers condition and expected service life of critical components, running time, lifted loads, motor starts, work cycles and emergency stops. Additional TRUCONNECT options allow certain assets to be equipped with hoisting brake and/or inverter monitoring.

#### **Overview**

The Overview section offers a quick glance at open TRUCONNECT items as well as alerts and condition change.



### TRUCONNECT page for an asset **Summary**

The Summary section contains the main items that require attention in each category.

The shortest current service life of a component is retrieved from the Condition Monitoring section. Those values will change over time due to differences in the wear rate of components and different crane operating patterns, as these can significantly accelerate the wear rate. The effects of operation are described more closely in the Operating Statistics section.

The cumulative number of alerts in the review period is retrieved from the Alert section. Details are provided in the Pareto analysis of the alerts.

From the Operating Statistics section, the current most significant problem that could affect the safe operation or condition of the crane is added to the summary.



#### **Condition section**

Condition monitoring shows the current condition of the components, any risks related to safety and production, and the estimated remaining service life based on the usage history. Condition monitoring can also be used to check the component replacement frequency, which provides a clear indication of upcoming maintenance needs and how changes in the operator's actions affect the service life of components.

This information can be used to plan and schedule preventive maintenance in order to improve safety and reduce unplanned downtime.



Hoist DWP is the calculation of the remaining service life of the hoist and an indication of the remaining fatigue life of the machinery components. When the DWP value approaches zero, the hoist should be overhauled or replaced. Portion shows the calculated remaining service lifetime of the brake. When the value approaches zero, the entire electromagnetic disc brake should be changed and the shoe brake or thrustor type disc brake inspected. Portion shows the calculated remaining service lifetime of hoist contactors – up/down direction, fast speed and brake contactors. When the value approaches zero, contactors should be changed. The service lifetime is directly influenced by the usage rate of the hoist and, most significantly, by the use of jogging/inching.

#### **Alerts section**

#### Overload

A hoist overload occurs when a lift over the rated capacity is made or attempted. The periodic graph shows the number of overloads. The cumulative graph is the running total to date.

#### **Emergency stop**

When using a pendant, an emergency stop will register if the operator engages the e-stop button while the hoist is in motion. An e-stop also registers when the hoist is in motion in the up or down direction and the power supply or control is interrupted, when the hoist is operated to the limit switch, or when the pendant battery is low.

The periodic graph in single asset view shows brake service lifetime in terms of the number of e-stops. The hoist brake wears down 50 times faster with emergency stops than with normal stops.

#### Motor over temperature

A hoist motor over temperature is recorded each time the hoist motor stops operating due to an over temperature condition. The periodic graph shows the number of over temperatures. The cumulative graph is the running total to date.



The Pareto analysis displays and ranks the most important causes of alerts related to the safety and usability of the crane.

These indicate a safety risk to the crane or its operation. Safety-critical risks can include emergency stops, overloading and brake faults.

4

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Learn more

Alert trend Sep 2019 - Aug 2020

Jan Mar May

Nov

Emergency or abnormal stop in

hoisting motion

Production Critical Alerts

Production Critical Alerts

20

Daily Average 1.8

Production Critical Alerts during period

and control system faults.

Fault in multi-hoisting, requests for running not simultaneous 20 These indicate production risks that result in crane stoppage or production downtime. Production-critical risks can include motor overheating, inverter faults

Learn more

Alert trend Sep 2019 - Aug 2020

Mar May

#### **Operating statistics**

Operating statistics show how different crane operating patterns affect the safe operation and condition of the crane and the service life of critical components.

Operating patterns can significantly influence the service life and safety of individual components. This section also shows usage rate differences between different hoists and the subsequent differences in their remaining service life.

This section is designed to promote appropriate operation in order to achieve optimal results in terms of the safety, service life and maintenance costs of the crane investment.



Once a year, or as needed, we like to meet with you at a management level for an in-depth assessment of our service relationship – looking at progress, feedback and documented value. We'll discuss recommendations and plan jointly.

#### **Service KPIs**

This section shows the number of service visits, work packages, assets serviced, modernizations, retrofits and consultation services performed during the selected time period.

The Trends graph reveals faults found for work packages and assets serviced. You can view any combination of findings and actions in this graph.

Findings and Actions shows the number of safety risks, production risks, undetermined conditions, improvement opportunities and repaired items for the selected time period. Findings and actions are also shown for each asset in the agreement.

S Demo Customer Location 1 🕕 Q C 2022 O YOURKONECRANES Service KPIs TRUCONNECT CheckApp for Daily Inspection Spend 2022 Filter (3 selected) ..... 7 Agreement Assets View your agreement Clear Selection 8 Total Assets information. Findings and Actions Safety Risks Service Visits Work Packages Assets Serviced Production Risks Filter by any Undetermined Conditions 19 171 8 number of Undetermined Conditions Unable to Inspect - Not in Scope criteria. Improvement Opportunities Repaired Items Modernizations Retrofits Consultation Next Step Services Quote 0 0 0 Asset Criticality Moderate Hover over the graph \_\_\_\_\_ Service Product line to see the total Trends MAINMAN Assessment 2018-2022 assets serviced/ On call repairs work packages in the OSHA Frequent Compliance Inspection corresponding year. OSHA Periodic Compliance Inspection Planned Repairs 100 Asset Name TRUCONNECT Asset Type CXT DEMAG Smarton4 Asset Location 2018 2019 2020 2021 2022 Asset Manufacture Own Labels Work Packages Assets Serviced Findings and Actions 2022 31 Safety Risks 39 Repaired Items 8 Production Risks 4 Quotes Findings and Actions by Asset 2022 Click on asset name to view service activities, TRUCONNECT data and asset info. Show all (7) 1 View Descriptions / Learn more

#### **TRUCONNECT** section

This view of your TRUCONNECT information shows the number of alerts and usage by running hours for the selected time period. An alerts summary shows the number of safety alerts in total and by asset. Usage by Running Hours shows the running hours of each asset as well as the number of starts.

The information in this section can help you pinpoint connected assets that need attention and make appropriate plans for budgeting and maintenance.



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#### **CheckApp for Daily Inspection**

This view shows a summary of all daily inspections performed within the selected time frame. A list of inspected assets is shown with the number of passed and failed inspections per asset. This helps you identify assets that need attention and to focus on corrective actions.

Each checkpoint shows how that many times that checkpoint has passed or failed per asset. This helps you identify assets that have frequent issues with a particular checkpoint such as limit switches or hook latches.

	≡   Daily Inspection		🔇 Demo Customer 🚯 Q	
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	Filter Clear filter	Inspection Summary		
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Filter by pass, fail or caution.	Asset  Crane 1 Double girler Crane 5 Single girler	Jan Peb Mar Apr May Jun Jul Aug Sept Strong 27 1 Passed		
	Orane 2 Double ginder Orane 3 Single ginder Orane 4 Single ginder	Oct Nov Dec		
	Inspector 🗸			
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Get a good view of ass safety procedure issues		4.32 Aubert Milliunyo Can tind		
complete, detailed, up- records for auditing ne	to-date	Nov 16, 2022 Steven Walker 3.30 Daily inspection completed Cran 1 Double girlsr SMT far: 2021125)		
		Nov 14, 2022 20.46 Daily inspection completed - 1 failed, 14 passed		
		Cran 1 Double girder SMT dan: 20211125) 20:45 Ade Andrywanto Not proper to use in this area		
		The hock shows no deformations, it swivels smoothly, and the safety latch is in place and working.		
		All warning devices are working and respond immediately.		
		All crane motions and the emergency stop functions are working. Control device markings are readable and installed correctly.		
		$\bigcirc$ All crane mechanisms operate and respond immediately without abnormal sound. $\checkmark$		
		All limit switches work normally.		
		O Hoisting brake is operational.		
		I have not noticed any other deficiency or issue that would prevent safe use.		

#### **Spend section**

Your spend information is summed up in this view. You can look at agreement costs as well as costs not in your agreement. You can also filter by service products.

Trends by Service Type show the amount spent on different service products over a five-year period.

Total spend and spend by service type is highlighted in an easy-to-read chart and is also broken down by asset allowing you to see, for example, which assets experienced the highest number of on-call service visits.





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